2024

NORTHAMPTON COUNTY COMMISSIONER OF THE REVENUE

16404 COURTHOUSE ROAD POST OFFICE BOX 65 EASTVILLE, VA, 23347

ARE YOU BEING CLAIMED AS A DEPENDENT ON ANOTHER'S INCOME TAX RETURN? ____

AFFIDAVIT AND APPLICATION FOR REAL ESTATE TAX RELIEF FOR CERTAIN ELDERLY AND HANDICAPPED PERSONS CODE OF VIRGINIA 58.1 3210-3218

The information required on this application must be filled out in its entirety and returned to the Commissioner of the Revenue on 16404 Courthouse Rd, Eastville, Virginia. Application must be filed by April 19th of the taxable year for which the exemption is applied. Complete all spaces on the application that are applicable. Questions that cannot be answered within the spaces provided may be answered by attaching additional sheets to this application. This exemption is granted on an annual basis and a new application must be filed each year. All information on the application is confidential and not open to public inspection. Read requirements for exemption on page 4. For additional information, please call (757) 678-0446.

APPLICANT			
(Property Owner) Last N	ame	First	Middle
MAILING ADDRESS			
DATE OF BIRTH	onth/Date/Year	SOCIAL SECURITY	NO
M	onth/Date/Year	.	
PHONE NUMBER			
SPOUSE			
Last Name		First	Middle
DATE OF BIRTH		SOCIAL SECURITY	NO
Mont	h/Date/Year		
Name(s) under which property is list	sted and appears on the	tax bill, be sure to note	joint ownership if applicable.
NAME(S)			
0			
Tax Map and Parcel Number. Copy	from Tax Bill:		
	OR OFFICE USE ONL	L Y	
INCOME		NET WORTH	
Percentage of Relief Granted		\$	
Current Yea	r Tax Due	\$	
Amount of l	Relief Granted	\$	
Balance To	Be Paid by Taxpayer	\$	
ACCT NO			

NET WORTH

Please complete this schedule of net financial worth as of December 31, 2023. Net financial worth is computed by subtracting liabilities from assets and shall include all assets, including equitable interest, of the owner of the dwelling and the spouse, for which exemption is sought, and shall exclude the fair market value of the dwelling and the land, not to exceed one acre upon which the dwelling is situated.

NET VALUE OF ASSETS	APPLICANT	SPOUSE
Real Estate (other than residence)		
Automobile (s) (Fair Market Value)		
Machinery and Equipment		
Livestock		
Household and Personal Effects		
Savings Account (s)		
Certificates of Deposit, IRA's, etc.	_	
Checking Account (s)	_	
Cash on Hand	_	
Stocks and Bonds	_	
Life Insurance and Annuity (Cash value)	_	
Property in Trust		
Other Assets		
A TOTAL - Assets		
LESS - LIABILITIES (YOU NEED NOT SUPP	PLY THIS UNLESS YOUR NET WORTH I	S \$100,000.00 OR GREATER)
Notes Payable		
Accounts Payable		
Mortgages Payable (Other than Residence)		
Taxes Due - Federal, Local & State		
All Other Debts	_	
B TOTAL - LIABILITIES		
C NET WORTH (Subtract line B From	line A)	
COMBINED NET WORTH (Applicant & S	pouse Line C)	

4. List the names, relationship, ages and social security numbers of all persons related to the owner (s) wh occupy the above dwelling. NAME RELATIONSHIP AGE SOCIAL SECURI NO GROSS INCOME SCHEDULE	See Requirement No. 2 on Page 4 of this form. Is the applicant? SOLE OWNER PARTIAL OWNER If partial ownership, explain how the ownership is legally held and the proportion owned by the applicant. List the names, relationship, ages and social security numbers of all persons related to the owner (s) who occupy the above dwelling. NAME RELATIONSHIP AGE SOCIAL SECURITY NO GROSS INCOME SCHEDULE asse complete the Gross Income schedule for the calendar year 2023. Included in this statement should be the total gross ome from all sources of the applicant and spouse and each relative living in the dwelling. ROSS INCOME APPLICANT SPOUSE RELATIVE 1 RELATIVE 2 duries, Wages, Etc.	3. I	See Requiremen Is the applicant?	nt No. 2 on Page 4 of SOLE O	this form. WNER	PART	IAL OWNER
3. Is the applicant? SOLE OWNER PARTIAL OWNER If partial ownership, explain how the ownership is legally held and the proportion owned by the application of the application of the owner (s) who occupy the above dwelling. NAME RELATIONSHIP AGE SOCIAL SECURI NO GROSS INCOME SCHEDULE Please complete the Gross Income schedule for the calendar year 2023. Included in this statement should be the total security numbers of all persons related to the owner (s) who occupy the above dwelling.	Is the applicant? SOLE OWNER PARTIAL OWNER If partial ownership, explain how the ownership is legally held and the proportion owned by the applicant. List the names, relationship, ages and social security numbers of all persons related to the owner (s) who occupy the above dwelling. NAME RELATIONSHIP AGE SOCIAL SECURITY NO GROSS INCOME SCHEDULE use complete the Gross Income schedule for the calendar year 2023. Included in this statement should be the total gross ome from all sources of the applicant and spouse and each relative living in the dwelling. ROSS INCOME APPLICANT SPOUSE RELATIVE 1 RELATIVE 2 Idaries, Wages, Etc.		Is the applicant?	SOLE O	WNER		
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AFFIDAVIT

I certify under the penalties provided by law, that this application for Real Estate Tax Relief for the Elderly and Handicapped, including any accompanying schedules or statements, to the best of my knowledge and belief is true, correct and complete.

Signature

Date

Signature

Date

Witness: Commissioner of Revenue, Deputy COR, or a notary public administering oath.

Sworn (or affirmed) to me this

My Commission Expires

, 2024

DAY OF

COUNTY OF NORTHAMPTON REAL ESTATE TAX RELIEF FOR THE ELDERLY AND HANDICAPPED REQUIREMENTS FOR EXEMPTION CODE OF VIRGINIA 58.1 - 3210 as amended

- 1. Annually, and not later than April 19th of the taxable year, the person or persons claiming an exemption must file a Real Estate Tax Exemption application with the Commissioner of the Revenue.
- 2. The title of the property for which exemption is claimed must be held or partially held, on January 1st of the taxable year, by the person or persons claiming exemption.
- 3. The person or persons claiming exemption must be 65 years or older, or permanently and totally disabled, on December 31st of the year immediately preceding the taxable year. Totally Disabled applicants under 65 must attach either a certificate by the Social Security Administration, or if applicant is not eligible for Social Security, a sworn affidavit by two (2) medical doctors licensed to practice medicine in the Commonwealth to the effect that such person is permanently and totally disabled.
- 4. The dwelling on the property for which exemption is claimed must be occupied as the sole dwelling of the person or persons claiming the exemption.
- 5. The total combined income during the immediately preceding calendar year from all sources of the owners of the dwelling living therein, and the owners' relatives living in the dwelling, shall not exceed fifty- thousand dollars (\$50,000), provided that the first three thousand dollars of income of each relative, other than spouse, of the owner or owners, who is living in the dwelling shall not be included in such total.
- 6. The net combined financial worth, including equitable interests, as of the thirty-first day of December of the immediately preceding calendar year, of the owners, and of the spouse of any owner, excluding the value of the dwelling and the land, not exceeding one acre, upon which it is situated, shall not exceed one hundred-thousand dollars (\$100,000).

PENALTIES FOR VIOLATION

- a) Any person who shall falsely claim the exemption provided for in the ordinance shall pay to the treasurer one hundred ten percent of such exemption.
- b) The false claiming of the exemption authorized in the ordinance shall constitute a misdemeanor; any person convicted of falsely claiming such exemption shall be punished by a fine not exceeding three hundred dollars, or confinement in jail not exceeding thirty days, either or both.
- c) Failure to pay the difference between the exemption and the full amount of taxes levied on the property for which the exemption is issued by December 5th of the taxable year shall constitute a forfeiture of the exemption.